



Consolidated results as of June 30, 2023 (IFRS presentation)

€m	Holding	Imerys	Webhelp	Canyon	Afridea	Sanoptis	GBL Capital /SIM	June 30, 2023	June 30, 2022 ¹
Share of profit (loss) of associates and joint ventures from investing activities	(32.1)	-	-	-	-	-	18.9	(13.2)	(21.3)
Net dividends from investments	228.2	-	-	-	-	-	-	228.2	252.4
Other operating income (expenses) from investing activities	(21.4)	-	(0.1)	(0.0)	(0.2)	(0.1)	(34.2)	(56.1)	(49.7)
Gains (losses) on disposals, impairments and reversals of non-current assets from investing activities	-	-	-	-	-	-	2.5	2.5	(116.0)
Financial income (expenses) from investing activities	37.3	-	(0.5)	-	(0.0)	-	120.4	157.2	(278.4)
Profit (loss) before tax from investing activities - continuing operations	211.9	-	(0.6)	(0.0)	(0.2)	(0.1)	107.6	318.5	(213.0)
Turnover	-	1,982.4	-	394.8	414.4	234.6	102.4	3,128.5	2,576.6
Raw materials and consumables	-	(716.7)	-	(244.8)	(42.6)	(45.6)	(20.7)	(1,070.5)	(933.3)
Employee expenses	-	(440.4)	-	(55.7)	(212.5)	(94.3)	(37.2)	(840.1)	(507.6)
Depreciation/amortization of property, plant, equipment and intangible assets (excluding impairments and reversals)	-	(132.6)	-	(22.0)	(53.1)	(14.6)	(13.1)	(235.4)	(188.7)
Other operating income (expenses) from operating activities	-	(517.5)	(0.5)	(67.4)	(75.8)	(29.0)	(35.0)	(725.2)	(716.3)
Gains (losses) on disposals, impairments and reversals of non-current assets from operating activities	-	(0.7)	-	-	-	-	0.0	(0.7)	21.5
Financial income (expenses) from operating activities	-	(25.9)	0.2	(5.3)	(37.7)	(41.1)	(6.3)	(116.1)	(25.5)
Profit (loss) before tax from consolidated operating activities - continuing operations	-	148.6	(0.3)	(0.3)	(7.4)	9.9	(9.9)	140.5	226.7
Income taxes	(0.1)	(46.8)	(0.0)	(1.0)	(7.3)	(10.2)	(1.2)	(66.5)	(69.8)
Profit (loss) from continuing operations	211.9	101.8	(1.0)	(1.4)	(14.8)	(0.4)	96.5	392.6	(56.0)
Profit (loss) from consolidated operating activities - discontinued operations	-	45.3	84.0	-	-	-	-	129.3	(157.9)
Consolidated profit (loss) for the period	211.9	147.1	83.1	(1.4)	(14.8)	(0.4)	96.5	521.9	(213.9)
Attributable to the group	211.9	79.7	76.9	(0.4)	(15.1)	(0.4)	97.7	450.3	(329.5)
Attributable to non-controlling interests	-	67.4	6.2	(1.0)	0.3	(0.1)	(1.2)	71.6	115.6

¹ The consolidated income statement for the period ended as of June 30, 2022 presented as comparative figures has been restated to reflect the categorization under discontinued operations, according to IFRS 5, of (i) the High Temperature Solutions business area ("HTS") of Imerys and (ii) the group Webhelp